



50 Best Family Offices

50 family offices ranked on the industrial deals they have done, not the ones they say they want.

139 offices screened, 89 refused with reasons, 50 ranked on 140 sourced industrial deals; 17 have taken control of an industrial business.

PREPARED	CLIENT	MANDATE	CLASSIFICATION
September 29, 2026	Sample Sponsor	Direct, industrial, control	Sample, shareable

SECTION 01 · EXECUTIVE SUMMARY

50 family offices that have put their own capital into industrial businesses

DFX read the brief as a search for family offices that invest directly in established industrial companies, preferring those that have taken control. Of **1,040 family-capital offices** on the graph, 176 carry an industrial record; 139 were screened in full, **89 were refused** with the reason printed, and the 50 below are ranked on the deals each has done: **140 private industrial deals** between them, each with its source, **57 of them control or majority**.

139OFFICES SCREENED IN
FULL**50**RANKED ON SOURCED
DEALS**17**HAVE TAKEN CONTROL
OF AN INDUSTRIAL
BUSINESS**32**HAVE A CIO OR HEAD
OF INVESTMENTS ON
FILE**WHAT CHANGES**

An adviser selling an industrial company, or an independent sponsor raising equity for one, can open the family office round with the 17 offices here that have already owned an industrial business outright, instead of a list built from what offices say they like. The refusal ledger matters as much: 15 offices state an interest in industrials with no deal behind it, 47 carry the industry tag only through venture rounds, public stakes or property, and 12 invest only through funds. A process finds each of those out a month in.

SECTION 02 · THE QUESTION, AND HOW DFX READ IT

The brief, as given

Find family offices that invest directly in industrial businesses with \$5M to \$25M EBITDA, especially those that have acted as control investors, with the CIO or principal at each.

Interpreted as

CRITERION	READING	APPLIED ON THE RECORD AS
Investor	Family offices	family-capital classes only (single family offices, family investment companies and vehicles, multi family offices, each labelled); 1,040 offices
Sector	Industrial businesses	an industrial record in industrial services, manufacturing, distribution, transportation logistics, aerospace defense gov, then at least one sourced deal in a private industrial business; industrial real estate, venture rounds and public stakes do not count
Invests directly	Its own balance sheet	at least one direct deal on record; an office that only commits to funds is refused
Size	\$5M to \$25M EBITDA	not on the record: no deal carries EBITDA. Read as an equity check of \$10M to \$125M, the range a control position in such a company takes, tested where a check is stated or disclosed
Control	Especially control investors	control or majority on an industrial deal scores full; control only in other sectors scores half; none is kept and labelled
Recency	Not asked; read as still deploying	scored over 36 months; an office whose newest dated direct deal is over ten years old is refused, and an office whose deals carry no date is kept and scored at zero on recency
Geography	Not stated	national, read region by region so no region crowds out the rest
People	The CIO or principal at each	whether an investment decision maker is on file, with counts of reachable people; the name and route are released on a paid order

SECTION 03 · METHODOLOGY AND DATA ESTATE

Where every number comes from

Every number here was read on the day of generation from the DFX family office graph: office cards built from Form ADV, 13F and 990 filings and each office's own site, and the observed investment tape, where every deal carries its source (a press release, the office's portfolio page, a filing) and the date it was announced. An office enters on the industries of its observed deals, then stays only if a private industrial business is among the deals DFX can show with a source. No number in this document was written by a model; the prose explains what the graph returned.

302 reads were made for this document, across these datasets:

DATASET	WHAT IT CONTRIBUTED
Family office ranking over observed behaviour	the brief's criteria, nationally and by region
Observed family office investments	each selected office's deals, with the source
The canonical identity layer: the same institution across graphs	read for every ranked target

DATASET	WHAT IT CONTRIBUTED
Shared-identifier cross references (CRD, CIK, EIN)	read for every ranked target
Published capital paths (allocator to fund to manager to company)	via canonical members
Published signal cards on each target	read for every ranked target
The contact plane, as counts of verified routes	read for every ranked target

The ranking framework

FACTOR	WEIGHT	WHAT IT MEASURES
Industrial	35%	observed deals in industrial services, manufacturing, distribution, transportation and aerospace, log-scaled against the leader
Control	25%	control or majority deals in industrial businesses among the deals read (full), else control or majority deals in any sector (half)
Recency	20%	days since the latest dated direct deal, decaying to zero at 36 months
Size	10%	a stated or disclosed check inside the band (full); no check on record (half)
Decision maker	10%	an investment decision maker (CIO, head of investments) on file (full), any decision maker (half)

A stated mandate, a website, a conference deck: none of these outrank observed behaviour. Each target's card prints the observations behind its score.

SECTION 04 · SEARCH UNIVERSE

139 candidates screened, 89 refused, 50 ranked

- 1,040 family-capital offices on the graph; 176 carry an observed or stated industrial record.
- 139 distinct offices screened in full: the fifty strongest nationally on the brief, then the fifty strongest in each of 7 regions.
- Refused: 15 with a stated interest only, 12 investing only through funds, 4 on check size, 11 with no dated direct deal in ten years, and 47 whose industrial tag rests on no private industrial business.
- 97 offices' deal records were read in full, one read per office; 50 passed every test.

SECTION 05 · TOP FINDINGS

What the record says

1. **Stephens Group, LLC:** 16 private industrial deals among the 50 sourced deals read (of 54 on record), in industrial cleaning and reliability services, aviation component mro, industrial products and services. Took control or a majority in 9 of those 16; 24 control or majority deals across all sectors.
2. **Jones Companies, LLC:** 13 private industrial deals among the 38 sourced deals read, in recycling, recovered materials brokerage and processing, electrical contracting. Took control or a majority in 11 of those 13; 24 control or majority deals across all sectors.
3. **Carlson Private Capital Partners:** 4 private industrial deals among the 19 sourced deals read, in broadband engineering and design, broadband infrastructure distribution and services, specialty fastener master distribution. Took control or a majority in 1 of those 4; 13 control or majority deals across all sectors.
4. **Nickolas Asset Management:** 3 private industrial deals among the 7 sourced deals read, in plastics recycling, polymer. Took control or a majority in 2 of those 3; 7 control or majority deals across all sectors.
5. 23 of the 50 closed a dated direct deal in the last twelve months; the rest are ranked lower on recency, not removed, because a family office can sit out a year and still write the next check.

SIZE IS THE THIN FIELD

The brief's \$5M to \$25M EBITDA cannot be tested directly: no family office deal on the record carries the target's EBITDA. DFX tested the office's equity check instead, and a stated or disclosed check exists for only 38 of 1,040 family-capital offices (16 of the 50 ranked). An office without one is kept and scored at half on size, never guessed.

SECTION 06 · RANKED TARGETS

The 50, in one table

#	FAMILY OFFICE	FIT	INDUSTRIAL DEALS	OF WHICH CONTROL	LATEST DIRECT DEAL	DECISION MAKER
1	Stephens Group, LLC	98.5	16	9	2026-07-07	CIO
2	Jones Companies, LLC	86.2	13	11	2025-10-14	CIO
3	Carlson Private Capital Partners	75.7	4	1	2026-02-11	CIO

#	FAMILY OFFICE	FIT	INDUSTRIAL DEALS	OF WHICH CONTROL	LATEST DIRECT DEAL	DECISION MAKER
4	Nickolas Asset Management	74.4	3	2	2026-05-04	CIO
5	Bender Equity LLC	74.0	3	3	2026-04-13	principal
6	Becklin Holdings	73.3	2	2	2026-09-15	CIO
7	Generational Capital Partners	72.8	2	1	2026-08-18	CIO
8	Littlejohn Capital	72.5	5	3	2025-04-22	principal
9	Pritzker Organization	71.4	5	0	2026-04-06	CIO
10	Weinberg Capital Group	69.5	4	3	2025-12-09	principal
11	DPC	69.3	2	2	2025-05-08	CIO
12	Pritzker Private Capital	69.0	6	6	undated	CIO
13	UPG Enterprises	67.1	8	8	2019-12-13	CIO
14	Damier Group	66.2	1	1	2026-05-22	CIO
15	VantEdge Partners	65.9	4	0	2026-07-09	principal
16	DNS Capital	64.5	1	1	2026-02-17	principal
17	Pittco Management, LLC	62.9	3	0	2026-06-25	CIO
18	Wildcat Capital Management	62.4	4	0	2025-04-02	CIO
19	Kaltroco	59.6	2	0	2026-07-13	CIO
20	Enceladus Partners	58.8	1	0	2026-05-27	CIO
21	Greater Sum Ventures	58.4	2	0	2026-05-07	CIO
22	Salem Capital Management	56.5	6	0	undated	CIO
23	Schooner Capital LLC	55.2	1	0	2026-08-11	CIO
24	Whitebridge Capital Partners	54.9	1	1	2025-06-11	principal
25	Mansueto Office	54.2	1	0	2026-06-21	CIO
26	Tarsadia Capital, LLC	50.8	1	0	2025-12-17	CIO
27	Shadday Family Office	48.6	2	2	2019-01-01	principal
28	Declaration Capital	48.4	1	0	2025-08-08	CIO
29	Lupine Crest Capital	46.7	2	0	2026-06-17	principal
30	West Family Investments, Inc.	46.1	2	0	2021-08-01	CIO
31	Friedman Capital	44.7	1	0	2025-10-16	principal

#	FAMILY OFFICE	FIT	INDUSTRIAL DEALS	OF WHICH CONTROL	LATEST DIRECT DEAL	DECISION MAKER
32	Swig Family Office	43.6	1	1	2020-01-01	principal
33	CEAS Investments	42.8	1	0	2026-08-19	CIO
34	Squadron Capital	41.1	1	0	2019-06-17	CIO
35	Hendricks Holding Company, Inc.	40.7	7	0	undated	CIO
36	Sope Creek Capital	39.4	2	0	2024-03-29	principal
37	Tarsadia Investments	38.6	1	0	2026-01-01	CIO
38	Cockrell Interests	36.1	1	0	2021-08-26	CIO
39	Gorlin Companies	36.1	2	0	undated	principal
40	Huntsman Family Investments	36.1	1	0	2017-02-01	principal
41	LG Capital Investors LLC	36.1	1	0	2023-05-04	CIO
42	Falcon Private Holdings	31.1	2	0	2018-08-31	on order
43	Prettybrook Partners, LLC	28.6	1	0	2016-12-30	CIO
44	Financial Investments Corporation	27.1	3	0	2022-11-07	principal
45	Challenge Group International, LLC	23.6	1	0	undated	CIO
46	LCA Capital	23.6	1	0	undated	CIO
47	LaunchCapital	23.6	1	0	2017-01-05	CIO
48	Rochon Family Office	23.6	2	0	undated	principal
49	Epacria Capital Partners, LLC	18.6	1	0	undated	principal
50	Drs. Kiran and Pallavi Patel Family Office	13.6	1	0	undated	on order

SECTION 07 · INDIVIDUAL TARGET PROFILES

Why each fits, with the evidence behind it

RANK 01 · FIT 98

CONTROL INVESTOR

DEAL IN LAST 12 MONTHS

Stephens Group, LLC*Little Rock, AR · Family investment company · capital \$2B to \$10B***WHY THIS FAMILY OFFICE**

- 16 private industrial deals among the 50 sourced deals read (of 54 on record), in industrial cleaning and reliability services, aviation component mro, industrial products and services.
- Took control or a majority in 9 of those 16; 24 control or majority deals across all sectors.
- 50 direct deals on record, the latest dated 2026-07-07; 7 dated investments in the last twelve months; most of its book is in software, financial services.
- States a check of \$10M to \$150M, inside the band.
- An investment decision maker is on file (Senior Managing Director); 4 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD (NEWEST 5 OF 16)

- 2026-07-07: Acquisition, **Frontline Global Services, Inc. (add-on to Astro Pak)** (industrial cleaning and reliability services), majority, led [source](#)
- 2026-06-17: Acquisition, **E.M.C. Aerospace, Inc. (add-on to Aptus Aero)** (aviation component mro), majority, led [source](#)
- 2026-04-14: Acquisition, **Atlas Aerospace** [source](#)
- 2026-04-14: Acquisition, **Aptus Aero, LLC (platform; acquired Atlas Aerospace Accessories)** (aviation component mro), majority, led [source](#)
- 2026-03-18: Acquisition, **Astro Pak** (industrial products and services), control [source](#)

CONTACT PATH DFX holds 2 verified routes at this firm. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 02 · FIT 86

CONTROL INVESTOR

DEAL IN LAST 12 MONTHS

Jones Companies, LLC*Hattiesburg, MS · Single family office***WHY THIS FAMILY OFFICE**

- 13 private industrial deals among the 38 sourced deals read, in recycling, recovered materials brokerage and processing, electrical contracting.
- Took control or a majority in 11 of those 13; 24 control or majority deals across all sectors.
- 36 direct deals on record, the latest dated 2025-10-14; 1 dated investments in the last twelve months; most of its book is in transportation logistics, real estate.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (President & Chief Investment Officer); 3 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD (NEWEST 5 OF 13)

- 2025-10-14: Acquisition, **Mid America Paper Recycling** (recycling / industrial services), majority, led [source](#)
- 2025-01-01: Add on, **Mid America Paper Recycling** (recovered materials brokerage and processing), majority, led [source](#)
- 2024-07-31: Buyout, **Dark Horse Electric** (electrical contracting), led [source](#)
- 2024-01-01: Add on, **JET Polymer Recycling (Tupelo Recycling)** (recycling), majority, led [source](#)
- 2023-01-01: Add on, **Linn Paper Stock and QLL Equipment** (paper recycling), majority, led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 03 · FIT 76

CONTROL INVESTOR

DEAL IN LAST 12 MONTHS

Carlson Private Capital Partners

Minnetonka, MN · Family investment company

WHY THIS FAMILY OFFICE

- 4 private industrial deals among the 19 sourced deals read, in broadband engineering and design, broadband infrastructure distribution and services, specialty fastener master distribution.
- Took control or a majority in 1 of those 4; 13 control or majority deals across all sectors.
- 19 direct deals on record, the latest dated 2026-02-11; 2 dated investments in the last twelve months; most of its book is in consumer products, hospitality leisure.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (President, CEO and Managing Partner); 2 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2023-10-01: Acquisition, **DeBauche Communication Services (Millennium add-on)** (broadband engineering and design), led [source](#)
- 2021-11-30: Buyout, **Millennium** (broadband infrastructure distribution and services), led [source](#)
- Undated: Acquisition, **LindFast Solutions Group (Lindstrom / Stelfast)** (specialty fastener master distribution), led [source](#)
- Undated: Direct investment, **Street Smart** (work zone traffic safety equipment and technology), majority, led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 04 · FIT 74

CONTROL INVESTOR

DEAL IN LAST 12 MONTHS

Nickolas Asset Management

Single family office · capital At least \$500M

WHY THIS FAMILY OFFICE

- 3 private industrial deals among the 7 sourced deals read, in plastics recycling, polymer.
- Took control or a majority in 2 of those 3; 7 control or majority deals across all sectors.
- 7 direct deals on record, the latest dated 2026-05-04; 6 dated investments in the last twelve months; most of its book is in financial services, manufacturing.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Chief Operating Officer, Nickolas Asset Management / CEO, K...); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2026-03-03: Acquisition, **Associated Plastics Corporation**, led [source](#)
- 2026-02-10: Acquisition, **Material Difference Technologies (plastic recycling plant)** (plastics recycling), majority, led [source](#)
- 2025-08-25: Acquisition, **Precision Thermoplastic Components (acquired by Kreate)** (polymer/thermoplastic components manufacturing), majority, led [source](#)

CONTACT PATH DFX holds 1 verified route at this firm and 1 named people with a verified route. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 05 · FIT 74

CONTROL INVESTOR

DEAL IN LAST 12 MONTHS

Bender Equity LLC

Ridgewood, NJ · Single family office

WHY THIS FAMILY OFFICE

- 3 private industrial deals among the 10 sourced deals read, in equipment financing, used office and graphic-arts equipment remarketing.
- Took control or a majority in 3 of those 3; 3 control or majority deals across all sectors.
- 9 direct deals on record, the latest dated 2026-04-13; 2 dated investments in the last twelve months; most of its book is in financial services, manufacturing.
- States a check of \$1.0M to \$50M, inside the band.
- A decision maker is on file (Managing Partner); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2015-01-01: Founding, **36th Street Capital LLC** (equipment financing), majority, led [source](#)
- 2003-01-01: Founding then sale, **GSG Financial LLC** (equipment financing), majority, led [source](#)
- 1980-01-01: Founding, **JJ Bender LLC** (used office and graphic-arts equipment remarketing), majority, led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 06 · FIT 73

CONTROL INVESTOR

DEAL IN LAST 12 MONTHS

Becklin Holdings

Single family office

WHY THIS FAMILY OFFICE

- 2 private industrial deals among the 3 sourced deals read, in aerospace and aviation, precision cnc manufacturing.
- Took control or a majority in 2 of those 2; 3 control or majority deals across all sectors.
- 3 direct deals on record, the latest dated 2026-09-15; 2 dated investments in the last twelve months; most of its book is in aerospace defense gov, hardware deeptech.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Director (CEO of SOFLETE HQ)).

INDUSTRIAL DEALS ON THE RECORD

- 2026-09-15: Acquisition, **Chief Avionics** (aerospace and aviation), majority, led [source](#)
- 2026-02-03: Acquisition, **Stubborn Mule Manufacturing** (precision cnc manufacturing), majority, led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 07 · FIT 73

CONTROL INVESTOR

DEAL IN LAST 12 MONTHS

Generational Capital Partners

Radnor, PA · Single family office

WHY THIS FAMILY OFFICE

- 2 private industrial deals among the 6 sourced deals read, in manufacturing, advanced materials converting, engineered components.
- Took control or a majority in 1 of those 2; 4 control or majority deals across all sectors.
- 6 direct deals on record, the latest dated 2026-08-18; 1 dated investments in the last twelve months; most of its book is in manufacturing, life sciences.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (President and COO); 3 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2026-08-18: Acquisition, **Sur-Seal** (manufacturing) [source](#)
- 2026-01-06: Buyout, **Sur-Seal, LLC (now Cohesive Components)** (advanced materials converting, engineered components), majority, led [source](#)

CONTACT PATH DFX holds 1 verified route at this firm. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 08 · FIT 72

CONTROL INVESTOR

SINGLE FAMILY OFFICE

Littlejohn Capital

Savannah, GA · Single family office · Also on DFX as a private equity firm and an independent sponsor deal party

WHY THIS FAMILY OFFICE

- 5 private industrial deals among the 9 sourced deals read, in aerospace metal processing and finishing, defense, plastics manufacturing.
- Took control or a majority in 3 of those 5; 7 control or majority deals across all sectors.
- 9 direct deals on record, the latest dated 2025-04-22; most of its book is in manufacturing, aerospace defense gov.
- States a check of \$5.0M to \$15M, inside the band.
- A decision maker is on file (Chairman and CEO); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2025-04-22: Buyout, **3P Processing** (aerospace metal processing and finishing), majority, led [source](#)
- 2024-03-14: Acquisition, **Fox Valley Metal-Tech (via ArmorWorks)** (defense / metal fabrication) [source](#)
- 2019-03-15: Buyout, **Western Industries Plastic Products** (plastics manufacturing), majority, led [source](#)
- Undated: Control investment (exited), **Maysteel Industries** (metal fabrication (custom oem sheet metal enclosures)), majority, led [source](#)
- Undated: Acquisition, **Maysteel** [source](#)

CONTACT PATH DFX holds 2 verified routes at this firm. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 09 · FIT 71

CONTROL ELSEWHERE

DEAL IN LAST 12 MONTHS

Pritzker Organization

Chicago, IL · Family investment company

WHY THIS FAMILY OFFICE

- 5 private industrial deals among the 50 sourced deals read (of 71 on record).
- 4 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 68 direct deals on record, the latest dated 2026-04-06; 2 dated investments in the last twelve months; most of its book is in financial services, energy utilities.
- States a check of \$75M to \$300M, inside the band.
- An investment decision maker is on file (Chief Executive Officer); 2 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- Undated: On its portfolio page, **Omni Logistics** [source](#)
- Undated: On its portfolio page, **Fontaine Fifth Wheel Company** [source](#)
- Undated: On its portfolio page, **Cerro Wire** [source](#)
- Undated: On its portfolio page, **Webb Wheel Products** [source](#)
- Undated: On its portfolio page, **Wells Lamont Industry Group** [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 10 · FIT 70

CONTROL INVESTOR

DEAL IN LAST 12 MONTHS

Weinberg Capital Group

Cleveland, OH · Probable single family office · capital At least \$50M · Also on DFX as an independent sponsor, a private equity firm, a credit provider and an independent sponsor deal party

WHY THIS FAMILY OFFICE

- 4 private industrial deals among the 7 sourced deals read, in aviation aftermarket.
- Took control or a majority in 3 of those 4; 7 control or majority deals across all sectors.
- 7 direct deals on record, the latest dated 2025-12-09; 1 dated investments in the last twelve months; most of its book is in transportation logistics, real estate.
- No check size on record, so the \$10M to \$125M band could not be tested.
- A decision maker is on file (Managing Partner); 1 decision maker reachable, counted and not named.
- Capital path: Weinberg Capital Group, Inc. (pe sponsor) > Mechanical Servants LLC d (borrower) > Mechanical Servants LLC d facility (facility) > KeyBank National Association (private credit manager), as of 2015-03-03
- Capital path: Weinberg Capital Group, Inc. (pe sponsor) > Mechanical Servants LLC d (borrower) > Mechanical Servants LLC d facility (facility) > F.N.B. Capital Partners, L.P. (private credit manager), as of 2015-03-03

INDUSTRIAL DEALS ON THE RECORD

- 2025-12-09: Acquisition, **Pinson Valley Heat Treating**, majority, led [source](#)
- 2025-03-19: Acquisition, **Gavitt Wire & Cable Co.**, majority, led [source](#)
- 2023-12-20: Acquisition, **Salt River Aviation** (aviation aftermarket (auxiliary power units and parts)), majority, led [source](#)
- 2015-03-03: Acquisition, **Mechanical Servants LLC d/b/a Convenience Valet**, led [source](#)

CONTACT PATH DFX holds 6 verified routes at this firm. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 11 · FIT 69

CONTROL INVESTOR

CIO ON FILE

DPC*Rye, NY · Single family office***WHY THIS FAMILY OFFICE**

- 2 private industrial deals among the 4 sourced deals read, in commercial roofing and building envelope services, public safety communications distribution.
- Took control or a majority in 2 of those 2; 4 control or majority deals across all sectors.
- 4 direct deals on record, the latest dated 2025-05-08; most of its book is in industrial services, financial services.
- States a check of \$10M to \$75M, inside the band.
- An investment decision maker is on file (Chief Executive Officer and Chief Investment Officer).

INDUSTRIAL DEALS ON THE RECORD

- 2025-05-08: Buyout, **Greenwood Industries, LLC** (commercial roofing and building envelope services), majority, led [source](#)
- 2025-01-07: Buyout, **Eastern Communications, Ltd.** (public safety communications distribution), majority, led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 12 · FIT 69

CONTROL INVESTOR

CIO ON FILE

Pritzker Private Capital*Chicago, IL · Family investment company · Also on DFX as a private equity firm***WHY THIS FAMILY OFFICE**

- 6 private industrial deals among the 8 sourced deals read, in industrial and environmental services, supply chain and distribution, food.
- Took control or a majority in 6 of those 6; 8 control or majority deals across all sectors.
- 8 direct deals on record, none of them dated; most of its book is in manufacturing, consumer products.
- States a check of \$100M to \$400M, inside the band.
- An investment decision maker is on file (Managing Partner and Head of Investing); 6 decision makers reachable, counted and not named.
- Capital path: Pritzker Private Capital (pe sponsor) > Kenco Logistics (borrower) > Kenco Logistics facility (facility) > CHURCHILL ASSET MANAGEMENT LLC (private credit manager), as of 2023-01-11
- Capital path: Pathy Family Foundation (allocator) > Pritzker Private Capital (private equity manager), as of 2024-12-31

INDUSTRIAL DEALS ON THE RECORD (NEWEST 5 OF 6)

- Undated: Acquisition, **Valicor Environmental Services** (industrial and environmental services), control [source](#)
- Undated: Acquisition, **Kenco Logistics** (supply chain and distribution), control [source](#)
- Undated: Acquisition, **Monogram Foods** (food), control [source](#)
- Undated: Acquisition, **Sugar Foods** (food), control [source](#)
- Undated: Acquisition, **C.H. Guenther & Son** (food), control [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 13 · FIT 67

CONTROL INVESTOR

CIO ON FILE

UPG Enterprises

Oak Brook, IL · Probable single family office

WHY THIS FAMILY OFFICE

- 8 private industrial deals among the 9 sourced deals read, in metal fabrication, metals, metal stamping and laminations.
- Took control or a majority in 8 of those 8; 8 control or majority deals across all sectors.
- 8 direct deals on record, the latest dated 2019-12-13; most of its book is in manufacturing.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Chief Executive Officer); 2 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD (NEWEST 5 OF 8)

- 2019-12-13: Acquisition, **Metalex, LLC** (metal fabrication (perforated products, expanded metal, safety gratin...), majority, led [source](#))
- 2019-12-13: Portfolio operating company, acquirer of record on the metalex deal, **Morton Global LLC** (metals), majority, led [source](#)
- Undated: Wholly owned operating company, **Lamination Specialties** (metal stamping and laminations), majority, led [source](#)
- Undated: Wholly owned operating company, **Contractors Steel** (steel service center), majority, led [source](#)
- Undated: Wholly owned operating company, **Chicago Steel** (steel processing), majority, led [source](#)

CONTACT PATH DFX holds 1 verified route at this firm and 1 named people with a verified route. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 14 · FIT 66

CONTROL INVESTOR

DEAL IN LAST 12 MONTHS

Damier Group

Single family office · Also on DFX as a private equity firm

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 25 sourced deals read, in chemicals.
- Took control or a majority in 1 of those 1; 9 control or majority deals across all sectors.
- 25 direct deals on record, the latest dated 2026-05-22; 2 dated investments in the last twelve months; most of its book is in consumer products, hospitality leisure.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (CEO); 3 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2013-11-26: Acquisition, **ABC Chemicals** (chemicals), majority, led [source](#)

CONTACT PATH DFX holds 3 verified routes at this firm. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 15 · FIT 66

CONTROL ELSEWHERE

DEAL IN LAST 12 MONTHS

VantEdge Partners

Overland Park, KS · Single family office · capital At least \$100M

WHY THIS FAMILY OFFICE

- 4 private industrial deals among the 7 sourced deals read, in specialty construction, residential exterior construction, aerospace manufacturing.
- 1 control or majority deal on record in other sectors; none of its industrial deals is reported as control.
- 7 direct deals on record, the latest dated 2026-07-09; 1 dated investments in the last twelve months; most of its book is in manufacturing, industrial services.
- States a check of \$20M to \$100M, inside the band.
- A decision maker is on file (Co-Founder and Managing Director).

INDUSTRIAL DEALS ON THE RECORD

- 2025-05-05: Co investment, **Optimum Building Systems (via Wall Works Holdings)** (specialty construction (drywall/finishing trades)) [source](#)
- 2023-05-01: Direct investment, **Allstar Construction (Allstar Services)** (residential exterior construction) [source](#)
- Undated: Direct investment, **Enjet Aero** (aerospace manufacturing) [source](#)
- Undated: Direct investment, **Kissner Milling Company** (industrial manufacturing) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 16 · FIT 64

CONTROL INVESTOR

DEAL IN LAST 12 MONTHS

DNS Capital

Chicago, IL · Single family office · capital \$2B to \$10B · Also on DFX as a venture firm

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 5 sourced deals read, in commercial door hardware and security distribution.
- Took control or a majority in 1 of those 1; 1 control or majority deals across all sectors.
- 5 direct deals on record, the latest dated 2026-02-17; 1 dated investments in the last twelve months; most of its book is in software, financial services.
- States a check of \$25M to \$100M, inside the band.
- A decision maker is on file (Chairman & CEO); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2023-06-01: Buyout, **LaForce, LLC** (commercial door hardware and security distribution), majority, led [source](#)

CONTACT PATH DFX holds 1 verified route at this firm. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 17 · FIT 63

CONTROL ELSEWHERE

DEAL IN LAST 12 MONTHS

Pittco Management, LLC*Memphis, TN · Single family office · capital At least \$100M***WHY THIS FAMILY OFFICE**

- 3 private industrial deals among the 18 sourced deals read, in construction and rental equipment, equipment rental, food manufacturing.
- 2 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 18 direct deals on record, the latest dated 2026-06-25; 1 dated investments in the last twelve months; most of its book is in energy utilities, manufacturing.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (President & Chief Investment Officer); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2024-01-05: Co-investment, **Crockett Partners Equipment Company** (construction and rental equipment), minority [source](#)
- 2022-07-22: Direct investment, **Crockett Partners** (equipment rental) [source](#)
- Undated: Direct investment, **Monogram Food Solutions** (food manufacturing) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 18 · FIT 62

CONTROL ELSEWHERE

CIO ON FILE

Wildcat Capital Management

New York, NY · Single family office · capital At least \$2B · Also on DFX as an independent sponsor, a private equity firm, an RIA, a venture firm and a credit provider

WHY THIS FAMILY OFFICE

- 4 private industrial deals among the 38 sourced deals read, in equipment dealers, automotive, automotive services.
- 1 control or majority deal on record in other sectors; none of its industrial deals is reported as control.
- 30 direct deals on record, the latest dated 2025-04-02; most of its book is in transportation logistics, life sciences.
- States a check of up to \$150M, inside the band.
- An investment decision maker is on file (Founder, Chief Executive Officer and Chief Investment Offic...); 4 decision makers reachable, counted and not named.
- Capital path: Wildcat Capital Management, LLC (pe sponsor) > Rapid Express Car Wash (borrower) > Rapid Express Car Wash facility (facility) > MidCap Apollo Institutional Private Lending (business development company), \$8.0M, as of 2024-09-30
- Capital path: Wildcat Capital Management, LLC (pe sponsor) > Rapid Express Car Wash (borrower) > Rapid Express Car Wash facility (facility) > MidCap Apollo Institutional Private Lending (business development company), \$7.8M, as of 2026-06-30

INDUSTRIAL DEALS ON THE RECORD

- 2023-05-04: Direct equity, **Groff Tractor & Equipment** (equipment dealers), led [source](#)
- 2022-01-19: Acquisition, **Kleenco** (automotive), led [source](#)
- 2020-12-08: Direct equity, **Club Car Wash** (automotive services), led [source](#)
- 2018-04-26: Direct equity, **Express Wash Concepts** (automotive services), led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 19 · FIT 60

CONTROL ELSEWHERE

DEAL IN LAST 12 MONTHS

Kaltroco

Nashville, TN · Family investment company · capital \$500M to \$2B

WHY THIS FAMILY OFFICE

- 2 private industrial deals among the 6 sourced deals read, in industrial surface preparation equipment, automotive m&a advisory.
- 2 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 6 direct deals on record, the latest dated 2026-07-13; 2 dated investments in the last twelve months; most of its book is in healthcare services, education.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Chief Investment Officer); 2 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2025-08-26: Co-investment, **BlastOne** (industrial surface preparation equipment), led [source](#)
- 2023-11-13: Minority investment, **Dave Cantin Group** (automotive m&a advisory), minority, led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 20 · FIT 59

CONTROL ELSEWHERE

DEAL IN LAST 12 MONTHS

Enceladus Partners

Dublin, GA · Single family office

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 4 sourced deals read, in value-added distribution.
- 2 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 4 direct deals on record, the latest dated 2026-05-27; 3 dated investments in the last twelve months; most of its book is in energy utilities, distribution.
- States a check of \$5.0M to \$50M, inside the band.
- An investment decision maker is on file (Managing Partner); 2 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2026-05-27: Platform investment, **Major Turbine Pump & Supply** (value-added distribution), led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 21 · FIT 58

CONTROL ELSEWHERE

DEAL IN LAST 12 MONTHS

Greater Sum Ventures

Knoxville, TN · Single family office

WHY THIS FAMILY OFFICE

- 2 private industrial deals among the 30 sourced deals read, in transportation tech, automotive software.
- 4 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 30 direct deals on record, the latest dated 2026-05-07; 2 dated investments in the last twelve months; most of its book is in software, healthcare services.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (CEO); 7 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2019-01-01: Direct investment, **Transit Technologies** (transportation tech) [source](#)
- 2019-01-01: Direct investment, **Vehlo** (automotive software/payments) [source](#)

CONTACT PATH DFX holds 7 verified routes at this firm and 6 named people with a verified route. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 22 · FIT 56

CONTROL ELSEWHERE

CIO ON FILE

Salem Capital Management

Providence, RI · Probable single family office · capital At least \$50M

WHY THIS FAMILY OFFICE

- 6 private industrial deals among the 16 sourced deals read, in industrial, defense, industrial materials.
- 1 control or majority deal on record in other sectors; none of its industrial deals is reported as control.
- 16 direct deals on record, none of them dated; most of its book is in manufacturing, transportation logistics.
- States a check of \$5.0M to \$50M, inside the band.
- An investment decision maker is on file (President).

INDUSTRIAL DEALS ON THE RECORD (NEWEST 5 OF 6)

- Undated: Direct investment, **National Marker Company** (industrial) [source](#)
- Undated: Direct investment, **SMX** (defense/government it) [source](#)
- Undated: Direct investment, **Asbury Carbons** (industrial materials) [source](#)
- Undated: Direct investment, **Pirtek** (industrial services) [source](#)
- Undated: Direct investment, **Calibration Technologies Inc.** (industrial) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 23 · FIT 55

CONTROL ELSEWHERE

DEAL IN LAST 12 MONTHS

Schooner Capital LLC

Boston, MA · Probable single family office · capital At least \$100M

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 36 sourced deals read.
- 3 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 36 direct deals on record, the latest dated 2026-08-11; 1 dated investments in the last twelve months; most of its book is in software, life sciences.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Chief Executive Officer and Managing Partner); 2 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- Undated: On its portfolio page, **Automated material movement for maintenance and construction** [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 24 · FIT 55

CONTROL INVESTOR

PROBABLE SINGLE FAMILY OFFICE

Whitebridge Capital Partners

Chicago, IL · Probable single family office

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 1 sourced deals read, in precision machining.
- Took control or a majority in 1 of those 1; 1 control or majority deals across all sectors.
- 1 direct deals on record, the latest dated 2025-06-11; most of its book is in manufacturing.
- No check size on record, so the \$10M to \$125M band could not be tested.
- A decision maker is on file (Founding Partner); 3 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2025-06-11: Acquisition of distressed manufacturer, **R&B Grinding (renamed RB Industrial Manufacturing LLC)** (precision machining), majority, led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 25 · FIT 54

CONTROL ELSEWHERE

DEAL IN LAST 12 MONTHS

Mansueto Office

Chicago, IL · Family investment company · capital \$2B to \$10B

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 28 sourced deals read, in design.
- 5 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 24 direct deals on record, the latest dated 2026-06-21; 2 dated investments in the last twelve months; most of its book is in life sciences, software.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Managing Director of Real Estate); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- Undated: Direct investment, **Easel Software** (design/fabrication software), minority [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 26 · FIT 51

CONTROL ELSEWHERE

DEAL IN LAST 12 MONTHS

Tarsadia Capital, LLC

New York, NY · Single family office

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 13 sourced deals read, in metals and minerals trading.
- 3 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 9 direct deals on record, the latest dated 2025-12-17; 1 dated investments in the last twelve months; most of its book is in financial services, software.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Managing Director, Head of Research, Liquid Strategies (Tar...)).

INDUSTRIAL DEALS ON THE RECORD

- Undated: Direct investment, **Metallica Commodities Corp.** (metals and minerals trading) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 27 · FIT 49

CONTROL INVESTOR

SINGLE FAMILY OFFICE

Shadday Family Office

Rome, GA · Single family office

WHY THIS FAMILY OFFICE

- 2 private industrial deals among the 4 sourced deals read, in fuel distribution, logistics.
- Took control or a majority in 2 of those 2; 4 control or majority deals across all sectors.
- 4 direct deals on record, the latest dated 2019-01-01; most of its book is in consumer services, consumer products.
- No check size on record, so the \$10M to \$125M band could not be tested.
- A decision maker is on file (President); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 1976-01-01: Wholesale fuel distribution, **D & D Oil Company** (fuel distribution), majority [source](#)
- Undated: Fuel transportation, **Superior Transport Inc.** (logistics), majority [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 28 · FIT 48

CONTROL ELSEWHERE

CIO ON FILE

Declaration Capital

Washington, DC · Single family office · capital \$2B to \$10B · Also on DFX as an independent sponsor, a private equity firm, a real estate fund manager and an RIA

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 13 sourced deals read, in environmental.
- 5 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 5 direct deals on record, the latest dated 2025-08-08; most of its book is in real estate, manufacturing.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Founder, Managing Partner & Co-Head of Private Investments); 3 decision makers reachable, counted and not named.
- Capital path: Shear Family Foundation Inc (allocator) > Declaration Partners LP (private equity manager), as of 2024-12-31
- Capital path: 2a Foundation Inc (allocator) > Declaration Partners LP (private equity manager), as of 2024-12-31

INDUSTRIAL DEALS ON THE RECORD

- 2025-08-08: Acquisition, **CP Group** (environmental), led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 29 · FIT 47

MINORITY PARTNER

DEAL IN LAST 12 MONTHS

Lupine Crest Capital

Aspen, CO · Single family office · capital At least \$2M

WHY THIS FAMILY OFFICE

- 2 private industrial deals among the 3 sourced deals read, in waste-to-energy.
- No control or majority position on record: a minority or co-investment partner on this reading.
- 3 direct deals on record, the latest dated 2026-06-17; 1 dated investments in the last twelve months; most of its book is in energy utilities, industrial services.
- Disclosed own checks of \$14M (1 disclosed), inside the band.
- A decision maker is on file (Founder and Managing Partner).

INDUSTRIAL DEALS ON THE RECORD

- 2026-06-17: Direct investment, **Orizon Valorizacao de Residuos** (waste-to-energy), minority [source](#)
- 2025-05-27: Direct investment, **Orizon Valorizacao de Residuos** (waste-to-energy), minority [source](#)

CONTACT PATH DFX holds 1 verified route at this firm. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 30 · FIT 46

CONTROL ELSEWHERE

CIO ON FILE

West Family Investments, Inc.

Carlsbad, CA · Single family office · capital At least \$100M

WHY THIS FAMILY OFFICE

- 2 private industrial deals among the 23 sourced deals read, in construction software.
- 7 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 16 direct deals on record, the latest dated 2021-08-01; most of its book is in financial services, real estate.
- States a check of \$10M to \$100M, inside the band.
- An investment decision maker is on file (President and Director, West Family Investments (also Presi...)).

INDUSTRIAL DEALS ON THE RECORD

- 2014-12-03: Growth, **NoteVault, Inc. (follow-on)** (construction software) [source](#)
- 2014-03-25: Growth, **NoteVault, Inc. (follow-on)** (construction software) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 31 · FIT 45

CONTROL ELSEWHERE

DEAL IN LAST 12 MONTHS

Friedman Capital

Washington, DC · Single family office

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 6 sourced deals read, in generic drug distribution.
- 4 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 4 direct deals on record, the latest dated 2025-10-16; 2 dated investments in the last twelve months; most of its book is in real estate, hospitality leisure.
- No check size on record, so the \$10M to \$125M band could not be tested.
- A decision maker is on file (Partner); 2 decision makers reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2016-06-20: Acquisition, **KeySource Medical** (generic drug distribution) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 32 · FIT 44

CONTROL INVESTOR

SINGLE FAMILY OFFICE

Swig Family Office

New York, NY · Single family office

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 5 sourced deals read, in construction.
- Took control or a majority in 1 of those 1; 2 control or majority deals across all sectors.
- 4 direct deals on record, the latest dated 2020-01-01; most of its book is in real estate, financial services.
- No check size on record, so the \$10M to \$125M band could not be tested.
- A decision maker is on file (President, Fulcrum Equities).

INDUSTRIAL DEALS ON THE RECORD

- Undated: Ownership stake, **Falcon Pacific Construction, LLC and Falcon Pacific Builders, LLC** (construction), majority, led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 33 · FIT 43

MINORITY PARTNER

DEAL IN LAST 12 MONTHS

CEAS Investments

Delray Beach, FL · Single family office · capital \$2B to \$10B · Also on DFX as a venture firm

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 8 sourced deals read.
- No control or majority position on record: a minority or co-investment partner on this reading.
- 8 direct deals on record, the latest dated 2026-08-19; 1 dated investments in the last twelve months; most of its book is in software, energy utilities.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (CHIEF INVESTMENT OFFICER).

INDUSTRIAL DEALS ON THE RECORD

- Undated: On its portfolio page, **Auburn Engineer Convenient Convenience Jan 16, 2021** [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 34 · FIT 41

CONTROL ELSEWHERE

CIO ON FILE

Squadron Capital

Granby, CT · Probable single family office · capital \$2B to \$10B

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 7 sourced deals read, in plastics manufacturing.
- 4 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 5 direct deals on record, the latest dated 2019-06-17; most of its book is in life sciences, hardware deeptech.
- States a check of \$10M to \$150M, inside the band.
- An investment decision maker is on file (President).

INDUSTRIAL DEALS ON THE RECORD

- 2016-07-30: Buyout, **Forum Plastics** (plastics manufacturing) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 35 · FIT 41

MINORITY PARTNER

CIO ON FILE

Hendricks Holding Company, Inc.*Beloit, WI · Family investment company · capital At least \$50M***WHY THIS FAMILY OFFICE**

- 7 private industrial deals among the 21 sourced deals read.
- No control or majority position on record: a minority or co-investment partner on this reading.
- 21 direct deals on record, none of them dated; most of its book is in life sciences, manufacturing.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Chief Investment Officer).

INDUSTRIAL DEALS ON THE RECORD (NEWEST 5 OF 7)

- Undated: On its portfolio page, **Blackhawk Logistics, LLC** [source](#)
- Undated: On its portfolio page, **Humane Manufacturing, LLC** [source](#)
- Undated: On its portfolio page, **Hendricks River Logistics, LLC** [source](#)
- Undated: On its portfolio page, **HT Industrial Holdings, LLC** [source](#)
- Undated: On its portfolio page, **Universal Recycling Technologies, LLC** [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 36 · FIT 39

CONTROL ELSEWHERE

SINGLE FAMILY OFFICE

Sope Creek Capital*Atlanta, GA · Single family office***WHY THIS FAMILY OFFICE**

- 2 private industrial deals among the 9 sourced deals read, in transportation and logistics, transportation & logistics.
- 1 control or majority deal on record in other sectors; none of its industrial deals is reported as control.
- 9 direct deals on record, the latest dated 2024-03-29; most of its book is in financial services, transportation logistics.
- No check size on record, so the \$10M to \$125M band could not be tested.
- A decision maker is on file (Founder); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- 2024-03-29: Recapitalization, **Commercial Truck and Trailer Parts and M&R Manufacturing and Supply** (transportation and logistics / heavy-duty truck aftermarket parts dis...), led [source](#)
- Undated: Portfolio company, **Nolan Transportation Group** (transportation & logistics) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 37 · FIT 39

MINORITY PARTNER

DEAL IN LAST 12 MONTHS

Tarsadia Investments

Newport Beach, CA · Probable single family office · capital At least \$2B

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 23 sourced deals read, in automotive holographic hud.
- No control or majority position on record: a minority or co-investment partner on this reading.
- 23 direct deals on record, the latest dated 2026-01-01; 2 dated investments in the last twelve months; most of its book is in life sciences, financial services.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Managing Director); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- Undated: Growth, **Envisics** (automotive holographic hud), minority [source](#)

CONTACT PATH DFX holds 1 verified route at this firm and 1 named people with a verified route. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 38 · FIT 36

CONTROL ELSEWHERE

CIO ON FILE

Cockrell Interests

Houston, TX · Probable single family office

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 14 sourced deals read, in waste management and site services.
- 4 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 14 direct deals on record, the latest dated 2021-08-26; most of its book is in energy utilities, financial services.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (President & CEO).

INDUSTRIAL DEALS ON THE RECORD

- Undated: Direct investment, **FusionSite** (waste management and site services) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 39 · FIT 36

CONTROL ELSEWHERE

SINGLE FAMILY OFFICE

Gorlin Companies

Aspen, CO · Single family office

WHY THIS FAMILY OFFICE

- 2 private industrial deals among the 18 sourced deals read, in nuclear waste cleanup, antimicrobial polymers.
- 1 control or majority deal on record in other sectors; none of its industrial deals is reported as control.
- 18 direct deals on record, none of them dated; most of its book is in life sciences, real estate.
- No check size on record, so the \$10M to \$125M band could not be tested.
- A decision maker is on file (Principal & Founder); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- Undated: Direct equity (exited), **Perma-Fix Environmental Services** (nuclear waste cleanup), led, disclosed value \$100M [source](#)
- Undated: Direct equity, **C-Polar Technologies, Inc.** (antimicrobial polymers / air filtration), led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 40 · FIT 36

CONTROL ELSEWHERE

SINGLE FAMILY OFFICE

Huntsman Family Investments

Salt Lake City, UT · Single family office · capital At least \$500M

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 2 sourced deals read, in aerospace.
- 2 control or majority deals on record in other sectors; none of its industrial deals is reported as control.
- 2 direct deals on record, the latest dated 2017-02-01; most of its book is in hardware deeptech, media telecom.
- States a check of \$25M to \$50M, inside the band.
- A decision maker is on file (Co-founder).

INDUSTRIAL DEALS ON THE RECORD

- 2015-11-16: Direct investment, **American Pacific Corporation Specialty Chemicals** (aerospace/defense chemicals), led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 41 · FIT 36

CONTROL ELSEWHERE

CIO ON FILE

LG Capital Investors LLC*New York, NY · Single family office · Also on DFX as a venture firm***WHY THIS FAMILY OFFICE**

- 1 private industrial deal among the 1 sourced deals read, in consumer, services, industrials.
- 1 control or majority deal on record in other sectors; none of its industrial deals is reported as control.
- 1 direct deals on record, the latest dated 2023-05-04; most of its book is in manufacturing, consumer products.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Chief Investment Officer, Twin Point Capital (co-founder of...)).

INDUSTRIAL DEALS ON THE RECORD

- 2023-05-04: Gp stake, **4x4 Capital** (consumer, services, industrials), minority, led [source](#)

CONTACT PATH DFX holds 1 verified route at this firm and 1 named people with a verified route. On a paid order DFX names the CIO or the principal who signs the office's direct deals and releases the route with its source and the date it was verified. The sample prints counts only.

RANK 42 · FIT 31

CONTROL ELSEWHERE

SINGLE FAMILY OFFICE

Falcon Private Holdings*Boca Raton, FL · Single family office***WHY THIS FAMILY OFFICE**

- 2 private industrial deals among the 2 sourced deals read, in ceramic tile manufacturing, acrylic sheet manufacturing.
- 1 control or majority deal on record in other sectors; none of its industrial deals is reported as control.
- 2 direct deals on record, the latest dated 2018-08-31; most of its book is in manufacturing.
- No check size on record, so the \$10M to \$125M band could not be tested.

INDUSTRIAL DEALS ON THE RECORD

- 2018-08-31: Direct investment, **Halcon Ceramicas** (ceramic tile manufacturing), led [source](#)
- Undated: Direct investment, **Aristech Surfaces** (acrylic sheet manufacturing), led [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 43 · FIT 29

MINORITY PARTNER

CIO ON FILE

Prettybrook Partners, LLC*Plainsboro, NJ · Single family office***WHY THIS FAMILY OFFICE**

- 1 private industrial deal among the 7 sourced deals read, in industrial services.
- No control or majority position on record: a minority or co-investment partner on this reading.
- 7 direct deals on record, the latest dated 2016-12-30; most of its book is in healthcare services, hardware deeptech.
- States a check of \$2.2M and up, inside the band.
- An investment decision maker is on file (Managing Director); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- Undated: On its portfolio page, **TechBear** (industrial services) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 44 · FIT 27

MINORITY PARTNER

SINGLE FAMILY OFFICE

Financial Investments Corporation*Chicago, IL · Single family office · capital At least \$100M***WHY THIS FAMILY OFFICE**

- 3 private industrial deals among the 7 sourced deals read, in waste services, manufacturing, paving.
- No control or majority position on record: a minority or co-investment partner on this reading.
- 7 direct deals on record, the latest dated 2022-11-07; most of its book is in industrial services, software.
- No check size on record, so the \$10M to \$125M band could not be tested.
- A decision maker is on file (President and CEO); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- Undated: Direct investment, **Municipal Waste Collective** (waste services) [source](#)
- Undated: Direct investment, **SIP Manufacturing** (manufacturing) [source](#)
- Undated: Direct investment, **Pollan Paving** (paving/ construction services) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 45 · FIT 24

MINORITY PARTNER

CIO ON FILE

Challenge Group International, LLC*Houston, TX · Probable single family office***WHY THIS FAMILY OFFICE**

- 1 private industrial deal among the 2 sourced deals read, in green waste management and disaster-related services.
- No control or majority position on record: a minority or co-investment partner on this reading.
- 2 direct deals on record, none of them dated; most of its book is in industrial services.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Managing Director, Real Estate).

INDUSTRIAL DEALS ON THE RECORD

- Undated: Operating company / holding company, **Enverde Ventures LLC** (green waste management and disaster-related services) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 46 · FIT 24

MINORITY PARTNER

CIO ON FILE

LCA Capital*New York, NY · Single family office***WHY THIS FAMILY OFFICE**

- 1 private industrial deal among the 6 sourced deals read, in cross-border transportation.
- No control or majority position on record: a minority or co-investment partner on this reading.
- 4 direct deals on record, none of them dated; most of its book is in hospitality leisure, real estate.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Chief Executive Officer).

INDUSTRIAL DEALS ON THE RECORD

- Undated: Direct investment, **Cross Border Xpress** (cross-border transportation) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 47 · FIT 24

MINORITY PARTNER

CIO ON FILE

LaunchCapital

New Haven, CT · Family investment company · capital \$2B to \$10B

WHY THIS FAMILY OFFICE

- 1 private industrial deal among the 50 sourced deals read (of 144 on record).
- No control or majority position on record: a minority or co-investment partner on this reading.
- 144 direct deals on record, the latest dated 2017-01-05; most of its book is in education, software.
- No check size on record, so the \$10M to \$125M band could not be tested.
- An investment decision maker is on file (Managing Director, Pritzker Vlock Family Office; Co-Founder...); 1 decision maker reachable, counted and not named.

INDUSTRIAL DEALS ON THE RECORD

- Undated: On its portfolio page, **SeaMachines** [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 48 · FIT 24

MINORITY PARTNER

SINGLE FAMILY OFFICE

Rochon Family Office

Dallas, TX · Single family office

WHY THIS FAMILY OFFICE

- 2 private industrial deals among the 5 sourced deals read, in industrial, aerospace.
- No control or majority position on record: a minority or co-investment partner on this reading.
- 5 direct deals on record, none of them dated; most of its book is in education, software.
- No check size on record, so the \$10M to \$125M band could not be tested.
- A decision maker is on file (Gary Saarevirta Founder & Chief Scientist).

INDUSTRIAL DEALS ON THE RECORD

- Undated: Direct equity, **Armor Holdings (G4S)** (industrial) [source](#)
- Undated: Direct equity, **Aviall** (aerospace) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 49 · FIT 19

MINORITY PARTNER

SINGLE FAMILY OFFICE

Epacria Capital Partners, LLC*Boulder, CO · Single family office · capital At least \$100M***WHY THIS FAMILY OFFICE**

- 1 private industrial deal among the 5 sourced deals read, in engineering services.
- No control or majority position on record: a minority or co-investment partner on this reading.
- 5 direct deals on record, none of them dated; most of its book is in hardware deeptech, manufacturing.
- No check size on record, so the \$10M to \$125M band could not be tested.
- A decision maker is on file (Managing Member).

INDUSTRIAL DEALS ON THE RECORD

- Undated: Board seat / direct investment, **PRIME AE Group** (engineering services) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

RANK 50 · FIT 14

MINORITY PARTNER

SINGLE FAMILY OFFICE

Drs. Kiran and Pallavi Patel Family Office*FL · Single family office · capital At least \$100M***WHY THIS FAMILY OFFICE**

- 1 private industrial deal among the 6 sourced deals read, in specialty chemicals.
- No control or majority position on record: a minority or co-investment partner on this reading.
- 6 direct deals on record, none of them dated; most of its book is in manufacturing, life sciences.
- No check size on record, so the \$10M to \$125M band could not be tested.

INDUSTRIAL DEALS ON THE RECORD

- Undated: Direct equity, **Anupam Rasayan India Limited** (specialty chemicals) [source](#)

CONTACT PATH On a paid order DFX resolves the CIO or the principal who signs the office's direct deals from the firm's own site, its filings and permitted enrichment, and records the source, the confidence and the date verified. Nothing is guessed.

SECTION 08 · KILL TESTS AND REFUSED CANDIDATES**89 family offices screened out, with reasons**

CANDIDATE	REFUSED BECAUSE
LDI, LLC	its newest dated direct deal is 1997-01-01, more than ten years ago
Hall Capital Holdings	its check on record sits outside the \$10M to \$125M band (stated check \$1.0M to \$4.0M is outside the range)
Soros Fund Management LLC	its check on record sits outside the \$10M to \$125M band (disclosed own checks of \$415M to \$415M fall outside the range)

CANDIDATE	REFUSED BECAUSE
Nordic Group of Companies Ltd	its newest dated direct deal is 1947-01-01, more than ten years ago
Rainwater, Inc.	its newest dated direct deal is 1990-01-01, more than ten years ago
Kokino LLC	no direct deal on record: it reaches companies through funds, not its own balance sheet
North Sound Partners	no direct deal on record: it reaches companies through funds, not its own balance sheet
Seavest Investment Group	a stated interest in industrials with no observed deal behind it
Sagamore Ventures	its newest dated direct deal is 2015-02-10, more than ten years ago
Thorndale Farm LLC	its check on record sits outside the \$10M to \$125M band (disclosed own checks of \$8.0M to \$8.0M fall outside the range)
Atlas Capital	a stated interest in industrials with no observed deal behind it
EOZ Global	a stated interest in industrials with no observed deal behind it
Whitehall Financial Group, Inc.	a stated interest in industrials with no observed deal behind it
DS Advisors LLC	a stated interest in industrials with no observed deal behind it
McLarty Companies	its newest dated direct deal is 2007-01-01, more than ten years ago
GHS Holdings LLC	a stated interest in industrials with no observed deal behind it
Gruss & Co., LLC	no direct deal on record: it reaches companies through funds, not its own balance sheet
E. Ritter & Company	a stated interest in industrials with no observed deal behind it
Boler Company	its newest dated direct deal is 1978-01-01, more than ten years ago
Dauntless Investment Group, LLC	its check on record sits outside the \$10M to \$125M band (disclosed own checks of \$3.0M to \$3.0M fall outside the range)
Olympus Ventures LLC	no direct deal on record: it reaches companies through funds, not its own balance sheet
Henry Crown and Company	its newest dated direct deal is 1959-01-01, more than ten years ago
Argos Family Office, LLC	a stated interest in industrials with no observed deal behind it
Carlson Family Office	a stated interest in industrials with no observed deal behind it
Albans Global Management, LLC	no direct deal on record: it reaches companies through funds, not its own balance sheet
B-29 Family Holdings, LLC	its newest dated direct deal is 1983-01-01, more than ten years ago
Two Texas Presidents	a stated interest in industrials with no observed deal behind it
Goff Capital	its newest dated direct deal is 2012-10-16, more than ten years ago
Touchdown Investments Inc	no direct deal on record: it reaches companies through funds, not its own balance sheet
Pinnacle Fund	no direct deal on record: it reaches companies through funds, not its own balance sheet
McCombs Enterprises	a stated interest in industrials with no observed deal behind it
Schusterman Interests, LLC	no direct deal on record: it reaches companies through funds, not its own balance sheet

CANDIDATE	REFUSED BECAUSE
Jokake Companies	a stated interest in industrials with no observed deal behind it
Consolidated Investment Group LLC	its newest dated direct deal is 2015-08-01, more than ten years ago
Tang Industries Inc	no direct deal on record: it reaches companies through funds, not its own balance sheet
Teton Capital, LLC	no direct deal on record: it reaches companies through funds, not its own balance sheet
Peninsula Pacific	its newest dated direct deal is 2014-01-01, more than ten years ago
C&S Capital Partners	a stated interest in industrials with no observed deal behind it
Legado Del Rey, LLC	no direct deal on record: it reaches companies through funds, not its own balance sheet
Westar Capital LLC	a stated interest in industrials with no observed deal behind it
Focus RoQ Holdings	a stated interest in industrials with no observed deal behind it
Crede Capital Group, LLC	no direct deal on record: it reaches companies through funds, not its own balance sheet
MSD Capital, L.P.	none of its 50 sourced deals is a private industrial business (3 industrial names are venture rounds, public stakes or property)
Wilks Brothers, LLC	none of its 7 sourced deals is a private industrial business (7 industrial names are venture rounds, public stakes or property)
Apeiron Investment Group	none of its 20 sourced deals is a private industrial business
Foris Ventures	none of its 19 sourced deals is a private industrial business (1 industrial name is a venture round, public stake or property)
Quantum Pacific	none of its 5 sourced deals is a private industrial business
THRC Holdings LP	none of its 3 sourced deals is a private industrial business (3 industrial names are venture rounds, public stakes or property)
Bolt Ventures	none of its 7 sourced deals is a private industrial business
Duchossois Capital Management	none of its 4 sourced deals is a private industrial business
HF Capital, LLC	none of its 6 sourced deals is a private industrial business
The Electrum Group LLC	none of its 11 sourced deals is a private industrial business (4 industrial names are venture rounds, public stakes or property)
Tao Capital Partners	none of its 9 sourced deals is a private industrial business (1 industrial name is a venture round, public stake or property)
Cohen Private Ventures	none of its 4 sourced deals is a private industrial business
Thiel Capital	none of its 6 sourced deals is a private industrial business (2 industrial names are venture rounds, public stakes or property)
ATHOS	none of its 11 sourced deals is a private industrial business (2 industrial names are venture rounds, public stakes or property)
Glick Family Investments	none of its 5 sourced deals is a private industrial business
72 Investment Holdings, LLC	none of its 8 sourced deals is a private industrial business

CANDIDATE	REFUSED BECAUSE
Pritzker Vlock Family Office	none of its 50 sourced deals is a private industrial business
Point Field Partners	none of its 8 sourced deals is a private industrial business

29 further refusals, each with its reason, are in the report's data file (report.json) delivered with this document.

Kill tests applied to the ranked list

1. An observed industrial deal: a stated interest alone is refused.
2. A direct deal on record: an office that only commits to funds is refused.
3. A stated or disclosed check that overlaps \$10M to \$125M, where one is on record; outside it, refused.
4. A dated direct deal inside ten years, where the office's deals carry dates: a dormant office is refused.
5. A private industrial business among the sourced deals: an office whose industrial tag rests on venture rounds, public stakes or property is refused.

SECTION 09 · WHO SHOULD CARE, AND THE DECISION THAT CHANGES

READER	DECISION THIS CHANGES
Sell-side advisers on industrial companies	which family offices belong on a control sale list beside the sponsors
Independent sponsors	which offices have already written control equity into an industrial deal and could anchor the next one
Industrial founders and families	who could buy a majority without a fund's five-year holding period
Private equity deal teams	which families compete for the same targets, and which could co-invest

SECTION 10 · SOURCES AND LIMITATIONS

Sources

- Family office cards: class with its basis, direct and control deal counts, stated and disclosed checks, capital band, decision makers counted.
- Observed family office investments: target, sector, control or minority, lead or participant, date, and the source link printed on each card.

- The canonical identity layer and shared-identifier cross references (CRD, CIK, EIN) for the same institution on other graphs.
- The contact plane as counts: verified routes and reachable people, never a value.

Limitations, stated

- **EBITDA is not on the record.** No family office deal carries the target's EBITDA; size is tested on the office's check where one is stated or disclosed.
- **Family offices disclose little by design.** An office with no press, no portfolio page and no filing is invisible here, not uninterested.
- **Deal counts are floors.** They count the deals DFX holds with a source, read up to fifty per office; an office's full book is usually larger.
- **Control is as reported.** A deal whose announcement states no control or minority is counted as neither.
- **12 of the 50 carry a verified contact route today** and 48 have a decision maker on file; on a paid order DFX resolves the CIO or principal at each.
- **Contacts in this document are counts.** How many verified routes and reachable people DFX holds at each target, never an address or a number. The named person and the route are released on a paid order, with the source and the date verified, under the resale rule that governs each source.
- **As of.** Read on 2026-09-29; each fact carries the date of the filing or observation it came from.

This is a sample edition, generated from the live graph for the brief above. A paid order is cut to the buyer's own brief and carries the named person at each target with provenance.

SECTION FINAL · DISCLOSURES

Important disclosures

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